

# Orange County Small Business Loan Application

## Loan Request

Amount of Loan Requested \$	What will you use the loan for (include cost breakdown)?
What collateral do you have available to secure this loan?	

## Business Information

Legal Name of Business		DBA Name (if different from Legal Name)			
Street Address (physical address, not a PO)		City/County	State	Zip	
Mailing Address (if different from Street address)		City/County	State	Zip	
Annual Sales \$	Federal Tax ID Number		Business Phone Number		
Date Established	Current Owner Since		Number of Employees		
Business is:	Terms of Lease	Business Location			
Owned	_____ Years	Mall	Shopping Strip	Office Building	Commercial
Leased	_____ Months	Home	Other (identify)	_____	
Type of Organization			Industry Category		
Sole Proprietorship	C Corporation	S Corporation	Manufacturing	Retail	Agricultural
General Partnership	LLC	Other _____	Wholesale	Service	Other _____
Briefly describe the product sold or service offered by your business:					
Who are your major customers (at least two names):					

## Principal/Owner/Guarantor Information

Please complete for each principal/owner/guarantor with more than 10% ownership (Attach a separate sheet if necessary)

*\*Alimony, child support or separate maintenance income need not be revealed if you do not wish it considered as a basis for repaying this obligation*

Name(s): Mr. Ms. Joint	
Home Address	
% of Ownership in Business:	Gross Income: *\$
Monthly Housing Payments: \$	Personal Net Worth Excluding Business Value: \$

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## Business Financial Information

Who is your primary bank?	Insurance Provider?
Accounting firm?	Attorney?
Approximate balance in your business checking account?	
\$	
Approximate balance in other checking accounts	Approximate balance in your savings account
\$	\$

Please list all business debt and corresponding payment information:						
Creditor	Account Balance	Payment Amount	Payment Frequency	Interest Rate	Maturity Date	Collateral
Is the business or any principal/owner an endorser, guarantor, or co-maker for obligation(s) not listed above? <span style="float: right;">Yes    No</span>						
Is the business or any principal/owner a party to any threatened or pending claim or lawsuit? <span style="float: right;">Yes    No</span>						
Are there any delinquent FICA or sales taxes? <span style="float: right;">Yes    No</span>						
Has the business or any principal/owner ever declared bankruptcy? <span style="float: right;">Yes    No</span>						
<i>Please attach explanation for any questions answered "Yes"</i>						

