

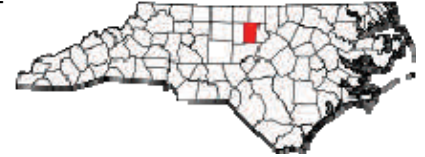
ORANGE COUNTY, NC

Community Profile

UPDATED: AUGUST 9, 2017



Centrally located between the Research Triangle Park and the Triad (Greensboro, Winston-Salem and High Point). With more than 135,000 citizens, Orange County includes historic Hillsborough, the county seat; Chapel Hill, home of the University of North Carolina (the oldest state-supported university in the United States); and Carrboro and Mebane, former railroad and mill towns.



Orange County was founded in 1752, and was named after William of Orange (also King William III of England). Hillsborough was the center of North Carolina politics in the colonial era and hosted the state's Constitutional Convention in 1778, where North Carolina delegates demanded that a Bill of Rights be added before they would ratify the U.S. Constitution.

Orange County is governed by a seven-member board of commissioners. The commissioners are elected to four-year terms by district and at-large in partisan elections, which are held in November of even-numbered years.

POPULATION

Population - 2017 (estimate)	143,264
Annual Growth Rate	1.3%
2018 Projection	144,820
Median Family Income	\$75,056
Per Capita Income (2015)	\$55,338

AGE DISTRIBUTION

2017 Median Age	35.3
2017 Total Pop 0-19	34,368
2017 Total Pop 20-24	17,428
2017 Total Pop 25-34	19,261
2017 Total Pop 35-44	16,329
2017 Total Pop 45-54	18,639
2017 Total Pop 55-59	9,281
2017 Total Pop 60+	26,958

Race (2017 estimate)

White	110,360
Black	15,579
Asian	12,240
Two or More Races	3,982
Hispanic	15,183

Municipal populations (2015)

Carrboro	Chapel Hill	Hillsborough	Mebane
20,558	56,459	6,464	1,995

RETAIL SALES

2016 Total Retail Sales (with food/drink)	\$1,782,000
2016 Total Retail Businesses (with food/drink)	934
2016 Average Sales/Business Total (with food/drink)	\$1,907,943

2016 TAXABLE SALES

\$1,567,807,425

Apparel	\$ 49,011,160
Automotive	\$ 75,269,556
Food	\$ 371,289,051
Furniture	\$ 49,915,929
General Merchandise	\$ 324,779,631
Lumber and Building Material	\$ 209,047,810
Unclassified	\$ 487,501,932

PROPERTY TAXES 2017-18

Orange County	\$0.008377
Carrboro*	\$0.005894
Chapel Hill*	\$0.00508
Durham*	\$0.005786
Hillsborough*	\$0.0062
Mebane*	\$0.0047

*Note: Municipality rate is in addition to base Orange County rate of \$0.008580

ORANGE COUNTY ECONOMIC DEVELOPMENT

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WORKFORCE

Civilian Labor Force (June 2017)

Labor Force	76,753
Employed	73,875
Unemployed	2,878
Unemployment rate	3.7%

MAJOR EMPLOYERS

COMPANY	INDUSTRY	Employees
UNC Chapel Hill	University	1000+
UNC Health Care System	Health Services	1000+
Chapel Hill-Carrboro City Schools	Education	1000+
Orange County Schools	Education	1000+
Orange County	Local Government	500-999
Blue Cross Blue Shield	Health/Medical Insurer	500-999
Town Of Chapel Hill Inc.	Local Government	500-999
Eurosport	Trade	500-999
UNC Physician Network LLC	Health Services	250-499
Wal-Mart	Supermarket	250-499
Harris Teeter	Grocery	250-499
AKG of America, Inc.	Manufacturing	250-499
General Electric Corp	Manufacturing	250-499
PHE, Inc.	Trade	250-499
The Chapel Hill Residential	Health Services	250-499
Food Lion	Grocery	250-499
Weaver Street Market, Inc.	Grocery	250-499
Performance Chevrolet, Inc.	Trade	250-499
Wellspring Grocery	Grocery	250-499
A Southern Season	Trade	250-499
Aramark Food & Support Services	Professional Services	100-249
Residential Services, Inc.	Health Services	100-249
Carolina Inn	Leisure & Hospitality	100-249
Town of Carrboro	Local Government	100-249
US Postal Services	Trade	100-249

International Businesses

Company	Parent Country	Line of Business
Food Lion LLC	Belgium	Supermarket Chain
Circle K Stores Inc.	Canada	Supermarkets Chain
Ready Mixed Concrete Co	Colombia	Mfg. Ready-Mixed Concrete
Feedback Inc.	England	Whol Engineering Laboratory Equip.
Ferguson Enterprises Inc.	England	Whol Plumbing Equipment/Supplies
Jan X-Ray Services Inc.	England	Pipeline & Power Line Inspection Serv
Spring Break Travel Inc.	England	Tour Operator Travel Agency
Mony Life Insurance Co	France	Insurance Agent/Broker
Nello L Teer Co	France	Concrete Contractor
Sodexo Inc.	France	Food Service & Facilities Mgmt.
United Retail Inc.	France	Ret Women's Clothing
AKG of America, Inc.	Germany	Brazed Aluminum Heat Exchangers
Stihl	Germany	Distribution Services
Rack Room Shoes Inc.	Germany	Ret Shoes
Ase Inc.	Taiwan	Whol Integrated Circuit Assemblies

EMPLOYMENT AND WAGES BY SECTOR

Industry (4Q 2016)	Labor Force	Avg Wkly Wage
Total All Industries	71,276	\$1,146
Total Federal Government	2644	\$1,562
Total State Government	28,823	\$1,446
Total Local Government	6,228	\$763
Total Private Industry	36,098	\$1,100
Agriculture, Forestry, Fishing & Hunting	189	\$631
Mining	9	\$1,425
Utilities	257	\$1,176
Construction	308	1,132
Manufacturing	88	1,039
Wholesale Trade	170	1,566
Retail Trade	350	582
Transportation and Warehousing	34	908
Information	102	2,189
Finance and Insurance	201	2,422
Real Estate and Rental and Leasing	191	923
Professional and Technical Services	831	1,827
Management of Companies and Enterprises	17	1,042
Administrative and Waste Services	220	798
Educational Services	154	1,316
Health Care and Social Assistance	421	1,162
Arts, Entertainment, and Recreation	78	638
Accommodation and Food Services	326	371
Other Services, Ex. Public Admin	493	654
Public Administration	25	919

Average Salary Selected Occupation

	Entry	Median	Experienced
Accountants & Auditors	\$25.34	\$33.52	\$44.83
Computer & Information Systems Manager	\$38.65	\$55.98	\$83.97
Purchasing Agent	\$20.86	\$29.44	\$33.68
Computer Programmer	\$29.98	\$36.39	\$41.51
Architects, Except Landscape and Naval	\$31.86	\$32.89	\$34.51
Civil Engineers	\$26.32	\$35.36	\$41.04
Electrical Engineers	\$35.57	\$40.58	\$42.28
Civil Engineering Technicians	\$14.22	\$23.08	\$28.18
Medical & Clinical Laboratory Technologists	\$23.12	\$27.50	\$29.83
Occupational Therapists	\$26.54	\$34.40	\$37.55
Pharmacy Technicians	\$10.19	\$15.37	\$16.65
Physical Therapists	\$30.29	\$36.68	\$39.87
Dental Hygienists	\$26.24	\$28.65	\$32.00
Customer Service Representatives	\$8.80	\$14.66	\$18.01
Retail Salespersons	\$8.10	\$10.50	\$14.47
Executive Secretaries & Administrative Assts	\$17.55	\$21.72	\$24.55
Stock Room Clerk	\$8.64	\$12.78	\$14.72
Shipping, Receiving, & Traffic Clerks	\$8.60	\$13.06	\$15.45
Hotel, Motel, & Resort Desk Clerks	\$8.07	\$9.17	\$10.25
File Clerks	\$11.92	\$14.01	\$16.19
Bookkeeping, Accounting, & Auditing Clerks	\$14.33	\$19.25	\$21.70
Landscaping & Grounds keeping Workers	\$10.06	\$12.83	\$14.52
Laborers & Freight, Stock, & Material Movers	\$8.71	\$11.95	\$13.49
Welder	\$14.62	\$16.74	\$18.28
Laborers & Freight, Stock, & Material Movers	\$8.08	\$11.05	\$12.54
Welder	\$13.67	\$17.52	\$19.45
Maintenance Workers, Machinery	\$13.40	\$17.31	\$19.26

Source: NC Employment Security Commission (2014)

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HOUSEHOLDS AND HOUSING

Total Housing (2019 projected)	61,228
Vacant Housing (2019 projected)	4,338
Total Households (2019 projected)	56,890
Average Household Size (2019 projected)	2.4
Total Family Households (2019 projected)	33,320
Average Family Size (2019 projected)	3.00
Median Sales Price (YTD 2017)	\$247,500
Average Sales Price (YTD 2017)	\$286,158

INCOME

Median household income	\$75,056
Per capita income (2015)	\$55,338

HEALTH CARE, HOSPITALS, MEDICAL CENTERS

2016 Number of Physicians	1,660
2016 Physicians per 10,000 population	120
2016 Number of RNs (per 10,000 population)	250
2016 Number of Dentists (per 10,000 population)	16
2016 Pharmacists (per 10,000 population)	34

Hospital/medical center in Orange County:
UNC Health Care System

Other hospitals/medical centers near Orange County:

NC Specialty Hospital	Durham	11 miles
Duke University Hospital	Durham	14 miles
Durham Regional Hospital	Durham	15 miles
US Veterans Medical Center	Durham	10 miles
Alamance Regional Medical Center	Burlington	22 miles
Chatham Hospital	Siler City	29 miles
Person Memorial Hospital	Roxboro	27 miles

AGRICULTURE STATISTICS

2012 Census Data

Number of Farms	645
Total Land in Farms (acres)	56,000
Average Farm Size (acres)	88
Harvested Cropland (acres)	17,854
Average Age of Farmers	56.9
Average Value of Farm & Building	\$587,984
Average Market Value of Machinery & Equipment	\$53,744
Average Total Farm Production Expense	\$49,052

WEATHER

Annual Rainfall (inches)	45
Annual Snowfall (inches)	4
Average Annual Temperature	71°
Average Annual High Temperature	68°
Average Annual Low Temperature	47°

EDUCATION

Orange County's public school system and a wide variety of local and regional colleges and universities provide learning opportunities for residents and educate the county's workforce to meet the job needs of today and tomorrow.

Education Attainment		
Less Than High School		8.1%
High School or Higher		91.8%
Bachelor's Degree or Higher		58.2%

Public Schools

Chapel Hill Carrboro City Schools serves more than 11,000 students through three traditional high schools, four middle schools, ten elementary schools, a school for young people who are patients at UNC Hospital and an alternative school. The district has the highest average SAT score in the state and its high schools have been sited in Newsweek magazine's list of top high schools.

Orange County Schools serves more than 7,000 students with seven elementary schools, three middle schools and two high schools, one of which (Cedar Ridge) offers an International Baccalaureate Diploma.

2016 SAT Scores

Chapel Hill-Carrboro	1781	North Carolina	1485
Orange County	1539	United States	1453

2016 Graduation Rates (4 years or less)

Chapel Hill-Carrboro	92%
Orange County	87%

Colleges and Universities (located in Orange County)

UNC at Chapel Hill

UNC is the nation's oldest state university, with a rich history of more than two centuries. The campus covers approximately 730 acres and provides education to more than 29,000 students. Situated in the beautiful town of Chapel Hill, N.C., UNC has earned a reputation as one of the best universities in the world.

- Chartered in 1789 as the first state university in the United States
- Among the leading research universities (received more than \$803 million in total research grants and contracts in fiscal 2010)
- Regularly ranked as the best value for academic quality in US public high education
- Offers bachelor's, master's, doctoral and professional degrees in academic areas critical to North Carolina's future: business, dentistry, education, law, medicine, nursing, public health and social work

Durham Technical Community College - Orange Campus is part of the NC Community College System and offers higher education degrees and comprehensive workforce training.

The Orange County Campus is a 20-acre campus centrally located in the Waterstone Development outside of Hillsborough. The first phase of the campus includes a 40,000-square-foot brick structure which houses 22 instructional spaces.

Durham Tech assists area businesses with employee training to enhance productivity and streamline operations in skill sets that includes lean manufacturing, problem-solving, and writing standard operating procedures.

TRANSPORTATION

By Land:

Orange County is strategically located on the I-85/I-40 corridor with a total interstate mileage of 28.2 miles.

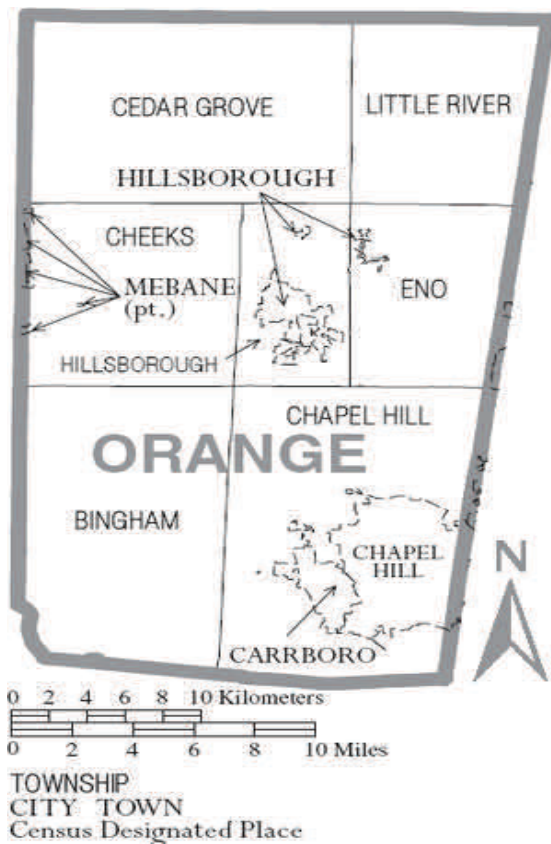
By Air:

Orange County is serviced by Raleigh-Durham International Airport (29 miles) and Piedmont Triad International Airport (57 miles).

By Sea:

Deep water seaports in Charleston, SC (315 miles), Wilmington, NC (168 miles) and Savannah, GA (359 miles).

Driving Distance from Orange County	Miles	Kilometers
Atlanta, GA	328	528
Baltimore, MD	384	618
Boston, MA	781	1,257
Chicago, IL	679	1,093
Memphis, TN	630	1,014
New York, NY	565	909
Philadelphia, PA	484	779
Richmond, VA	163	262
Washington, DC	351	565



UTILITIES

Water and Sewer

- Town of Hillsborough - 919-732-2104
- Chapel Hill & Carrboro - Orange Water and Sewer Authority (919) 968-4421
- Efland - Orange-Alamance Water System for water - (919) 563-6212 and sewer service at Efland Sewer System, (919) 245-2303 or 2313.
- Mebane - Graham-Mebane Water System for water at (910) 578-3264 and City of Mebane for sewer at (919) 563-5901.

Electricity

- Duke Power - 1-800-777-9898
- Piedmont Electric Membership Corp. - (919) 732-2123

Garbage Collection

Municipal garbage collection is provided by each municipality.

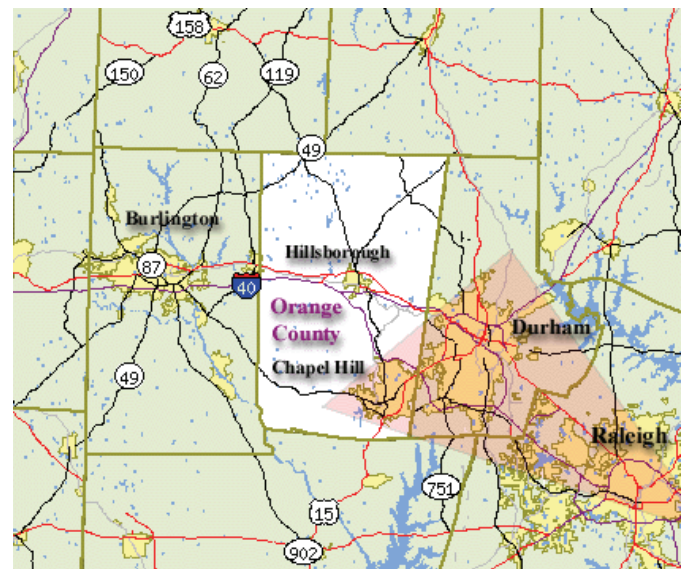
Natural Gas

Public Service Company of NC - 1-877-776-2427

Tourism Statistics - 2015

Each year, Orange County hosts millions of visitors who have a huge economic impact on Orange County. The impact of the tourism industry in Chapel Hill and the neighboring communities is wide spread – creating jobs, funding town and county services and supporting our quality of life. Below is more information on how tourism benefits Orange County.

- Domestic tourism in Orange County generated an economic impact of \$184.45 million in 2015. This was a 1.54% change from 2014.
- In 2015, Orange County ranked 24th in travel impact among North Carolina's 100 Counties.
- More than 1,820 jobs in Orange County were directly attributable to travel and tourism.
- State and local tax revenues from travel to Orange County amounted to \$13.95 million. This represents a \$98.69 tax saving to each county resident.



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